

United States Bankruptcy Court
Southern District of Texas

In re **Black Elk Energy Offshore Operations, LLC**

Debtor(s)

Case No. **15-34287**Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Black Elk Employee Incentive, LLC c/o John G. Hoffman, Reg. Agent 11451 Katy Freeway Suite 500 Houston, TX 77079		9.42% ownership interest	
Black Elk Energy, LLC James F. Hagemeyer, Reg. Agent 11451 Katy Freeway Suite 500 Houston, TX 77079		4.30% ownership interest	
Black Elk Management, LLC c/o Lisa A. Powell Jackson Walker L.L.P. 1401 McKinney, Suite 1900 Houston, TX 77010		6.48% ownership interest	
Excalibur Energy, LLC 1350 Avenue of the Americas 2nd Floor New York, NY 10019		1.11% ownership interest	
Gross Capital Partners, LLC 800 S. Ocean Blvd. Boca Raton, FL 33432		1.41 % ownership interest	
Platinum Partners Black Elk Opportunities Fund, LLC c/o Omar J. Alaniz, Baker Botts L.L.P. 2001 Ross Avenue, Suite 600 Dallas, TX 75201-2980		1.34% ownership interest	
Platinum Partners Black Elk Opportunities Fund Int'l, LLC c/o Omar J. Alaniz, Baker Botts L.L.P. 2001 Ross Avenue, Suite 600 Dallas, TX 75201-2980		0.29% ownership interest	
PPVA Black Elk (Equity), LLC c/o Omar J. Alaniz Baker Botts L.L.P. 2001 Ross Ave., Suite 600 Dallas, TX 75201-2980		57.76% ownership interest	

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
PPVA Black Elk (Investor), LLC c/o Omar J. Alaniz Baker Botts L.L.P. 2001 Ross Ave., Suite 600 Dallas, TX 75201-2980		17.17% ownership interest	
Stephens, Inc. 300 Crescent Dallas, TX 75201		0.72% ownership interest	

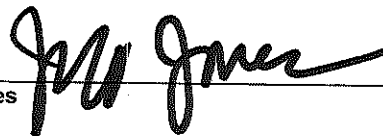
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Jeff Jones, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief, based upon the information available to me.

Date **September 8, 2015**

Signature

Jeff Jones



*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*